#### **RESEARCH ARTICLE**

# Relationships of hepatic and pancreatic biomarkers with the cholestatic syndrome and tumor stage in pancreatic cancer

Miquel Porta<sup>1,2,3</sup>, José Pumarega<sup>1,3</sup>, Luisa Guarner<sup>2,4</sup>, Núria Malats<sup>5</sup>, Ricard Solà<sup>2,6</sup>, and Francisco X. Real<sup>1,5,7</sup> for the PANKRAS II Study Group\*

<sup>1</sup>Hospital del Mar Research Institute – IMIM, Barcelona, Catalonia, Spain, <sup>2</sup>School of Medicine, Universitat Autònoma de Barcelona, Spain, <sup>3</sup>CIBER en Epidemiología y Salud Pública (CIBERESP), Spain, <sup>4</sup>Department of Gastroenterology, Hospital Vall d'Hebron, Barcelona, Spain, <sup>5</sup>Centro Nacional de Investigaciones Oncológicas (CNIO), Madrid, Spain, <sup>6</sup>Department of Gastroenterology, Hospital del Mar, Barcelona, Catalonia, Spain, and <sup>7</sup>Universitat Pompeu Fabra, Barcelona, Spain

#### Abstract

We analyzed relationships of hepatic and pancreatic biomarkers with the cholestatic syndrome and tumor stage in exocrine pancreatic cancer (N = 183). Information on laboratory tests and on signs and symptoms was obtained from medical records and patient interviews. Bilirubin, aspartate aminotransferase (AST), γ-glutamyltransferase (GGT) and alkaline phosphatase were lower in tumor stage IV. The association was due to the relationship between cholestatic syndrome and earlier presentation of patients. There was no association between hepatic biomarkers and stage when adjusting by cholestatic syndrome. Relationships of hepatic and pancreatic biomarkers with pancreatic symptoms and tumor stage must be controlled in "-omics" and other studies using biomarkers.

Keywords: [MeSH terms]: pancreatic neoplasms, cholestatic syndrome, weight loss, total bilirubin, γ-glutamyltransferase, diabetes mellitus, epidemiology. [Non-MeSH terms]: semiology, symptoms, regression coefficient, glycemia, AST, blood draw, jaundice, hypocholia, choluria

## Introduction

The value of signs and symptoms of disease is often forgotten in basic, clinical and epidemiologic research. This oversight may have severe consequences when a variety of biomarkers are used. Signs and symptoms play an essential role when individuals recognize health disorders and seek medical care. Relationships between signs and symptoms of disease and biochemical parameters have long been important in health research and in the practice of clinical medicine; notably, for diagnostic and prognostic purposes (Porta et al. 2003). In certain areas of biomedical research it is important to keep in mind how much symptoms and biochemical parameters are interrelated. Because they reflect pathophysiological processes and disease progression,

symptoms and biochemical parameters are relevant for studies on the causes and mechanisms of diseases (Porta 2001; Porta et al. 2008, 2009; Lee & Jacobs 2009); this includes a substantial part of research on the clinical applications of proteomic, metabolomic and other "-omics" technologies (Porta et al. 2003, 2005, 2007b; Lumbreras et al. 2008, 2009; Parker et al. 2010; Gallo et al. 2011). Unfortunately, such studies rarely assess whether "-omics" results are influenced by disease signs or vary by disease stage (e.g. by tumor stage at diagnosis or at the time the study blood sample was drawn) (Lumbreras et al. 2008, 2009; Parker et al. 2010; Gallo et al. 2011).

Cholestasis (failure of normal amounts of bile to reach the intestine, resulting in obstructive jaundice)

\*Members of the Multicentre Prospective Study on the Role of K-ras and other Genetic Alterations in the Diagnosis, Prognosis and Etiology of Pancreatic and Biliary Diseases (PANKRAS II) Study Group are mentioned in previous publications.

Address for Correspondence: Miquel Porta, Hospital del Mar Research Institute-IMIM, Universitat Autònoma de Barcelona, Carrer del Dr. Aiguader 88, E-08003 Barcelona, Catalonia, Spain. Tel: +34 93 316 0700; +34 93 316 0781. Fax: +34 93 316 0410. E-mail: mporta@imim.es (Received 10 April 2012; revised 01 June 2012; accepted 06 June 2012)



#### **Abbreviations**

AST (GOT), aspartate aminotransferase;

β, regression coefficient;

CI, confidence interval;

CP, chronic pancreatitis;

DM, diabetes mellitus;

EPC, exocrine pancreatic cancer;

GGT, γ-glutamyltransferase;

GLM, General linear models;

LFT, liver function test;

OCs, organochlorine compounds;

 $\rho$ , Spearman's rank correlation coefficient;

TSL, total serum lipids

and the cholestatic syndrome are caused by total or partial impairment of the bile reaching the duodenum, by inability to form bile or because the bile cannot flow. This impediment is caused by a variety of diseases (Löhr et al. 2005; Hung et al. 2007; Björnsson et al. 2008). An important cause of obstructive extrahepatic cholestasis is an adenocarcinoma in the pancreatic head (Porta et al. 1996, 2005). Jaundice occurs when excess amounts of bilirubin circulating in the blood stream dissolve in the subcutaneous fat, causing a yellowish appearance of the skin and the whites of the eyes. Jaundice is part of the cholestatic syndrome along with hypocholia (clay-colored or pale stools) and choluria (dark brown urine). Jaundice is one of the most common signs at presentation in individuals with exocrine pancreatic cancer (EPC); newly appearing painless jaundice is highly suggestive of a tumor of the pancreas head that is occluding the common bile duct (Li & Jiao 2005; Löhr et al. 2005; Porta et al. 2005, 2007b). Since jaundice is more noticeable and unusual than fatigue, anorexia and weight loss (the components of the constitutional syndrome), jaundice more commonly prompts patients to seek medical attention and is more strongly associated with an earlier diagnosis of EPC than the constitutional syndrome (Porta et al. 2005). Thus, classic cancer biomarkers are seldom independent of disease signs and symptoms and of the stage at which a disease is diagnosed (Porta et al. 2003). It would seem that these fundamental relationships should also be integrated in the new generations of diagnostic, etiologic and prognostic studies that use biomarkers (Sala et al. 2001; Li & Jiao 2005; Lee & Jacobs 2006; Crous-Bou 2009). Different studies have assessed the relationships between EPC risk and glycemia, γ-glutamyltransferase (GGT) or alkaline phosphatase (Kahan et al. 1981; Gama et al. 2003; Johansen et al. 2009). However, the methodological implications of the relationships of these factors with EPC symptoms and tumor stage have received little attention.

The aim of the present study was to analyze the relationships of hepatic and pancreatic biomarkers with the cholestatic syndrome and tumor stage in patients with EPC.

# Subjects and methods

Methods of the PANKRAS II study have been described in detail (Porta et al. 1999, 2000, 2005, 2007a, 2008, 2009; Crous-Bou 2009; Crous-Bou et al. 2009; Lumbreras et al. 2009; Parker et al. 2011). Briefly, subject recruitment took place at five general university hospitals in eastern Spain, where 185 incident cases of EPC were prospectively identified. The present report is based on 183 EPC patients with blood measures of pancreatic and hepatic enzymes, and information on EPC signs and symptoms. Of these 183 patients, 181 had their tumor clinical stage determined, and of them 109 had results on tumor markers (see below). The ethics committees of participating hospitals approved the study protocol, and patients gave informed consent to participate.

## Personal interviews and information on laboratory tests and symptoms

Patients were interviewed face-to-face by trained monitors during hospital stay (Crous-Bou 2009; Lumbreras et al. 2009). Interviews included questions about past medical conditions, symptoms, and coffee, tobacco and alcohol consumption (Porta et al. 1999, 2005; Crous-Bou 2009). A structured form was used to collect clinicopathological information from medical records, including results of laboratory procedures and semiology (Porta et al. 2000; Crous-Bou 2009). All items concerning medical conditions were further reviewed by study physicians and checked for consistency (Porta et al. 2000; Crous-Bou et al. 2009; Parker et al. 2011). Of the 183 patients, 31 had a history of diabetes mellitus and 7 of pancreatitis (chronic pancreatitis, 3 patients; acute pancreatitis, 5 patients) (Crous-Bou et al. 2009). Hospital discharge diagnoses and tumor's clinical stage were also recorded in the form (Porta et al. 1999, 2000; Crous-Bou 2009). The tumor's clinical stage at diagnosis was classified according to the tumor-node-metastasis (TNM) system. All cases were independently reviewed by the study reference pathologists, unaware of the original diagnosis. The intrapancreatic tumor site was classified for 143 patients (78%): 113 tumors were in the pancreas head, 19 in the body, and 11 in the tail (Porta et al. 2005).

Results from the following blood tests were analyzed in the present report: (i) pancreatic enzymes lipase and amylase; (ii) hepatic markers bilirubin (total and direct), aspartate aminotransferase (AST), γ-glutamyltransferase (GGT) and alkaline phosphatase; and (iii) glycemia, total cholesterol and triglycerides. Information on laboratory tests was selected from the test performed in each hospital the date closest to hospital admission (median time from hospital admission to performance of test, 1 day). Given that the study was multicentric, laboratory procedures were those performed in daily clinical care by the participating hospitals. There were no statistically significant differences among hospitals in any of the pancreatic and liver parameters analyzed. Total cholesterol and triglycerides were analyzed at IMIM (the study coordinating center)



in a specific blood sample (Porta et al. 1999, 2007a, 2008; Lumbreras et al. 2009). The median time from hospital laboratory tests to drawing of blood to determine lipids was 12 days. The number of patients with information on total serum lipids (TSL) and glycemia was 143; 117 for direct bilirubin; 137 for total bilirubin; 143 for AST; 132 for GGT; 142 for alkaline phosphatase; 37 for serum lipase; and for amylase, 108 in serum and 18 in urine.

Based on previous research (Porta et al. 1996, 2003, 2005), detailed information on signs and symptoms was obtained from two sources: medical records (where they were registered by the attending physician at hospital

admission, and abstracted by a physician into the clinicopathological form), and patient interviews. All items concerning the first sign or symptom of the disease (and its date), and presence of other signs and symptoms were further reviewed by two oncologists and checked for consistency (Porta et al. 2005). The cholestatic syndrome involved jaundice, hypocholia and choluria. The constitutional syndrome comprised asthenia, anorexia and weight loss (Porta et al. 2005, 2008). Patients with all three signs or symptoms of the same syndrome were deemed to have the complete syndrome, and patients with one or two signs or symptoms of the same syndrome to have partial syndrome.

Table 1 Results of laboratory tests by tumor stage

|                         | Tumor stage   |               |               |               |               |                    |  |
|-------------------------|---------------|---------------|---------------|---------------|---------------|--------------------|--|
|                         | Total         | I             | II            | III           | IV            |                    |  |
| Laboratory tests        | N(%)          | N(%)          | N(%)          | N(%)          | N(%)          | <i>p</i> value     |  |
| Total                   | 183           | 45 (24.6)     | 23 (12.6)     | 23 (12.6)     | 92 (50.3)     |                    |  |
| Direct bilirubin        | 147 (80.3)    | 41 (91.1)     | 18 (78.3)     | 19 (82.6)     | 67 (72.8)     | $0.084^{a}$        |  |
| (mg/dL)                 | ( )           | ()            | ()            | ()            | ( )           |                    |  |
| Mean (SD)               | 6.6(6.4)      | 8.5(5.9)      | 7.1(7.4)      | 7.9 (5.8)     | 4.8 (6.2)     |                    |  |
| Median                  | 5.7           | 8.0           | 6.0           | 9.1           | 1.2           | $0.009^{\rm b}$    |  |
| Minimum                 | 0.0           | 0.0           | 0.1           | 0.1           | 0.0           |                    |  |
| Maximum                 | 26.3          | 19.1          | 22.2          | 17.8          | 26.3          |                    |  |
| Total bilirubin (mg/dL) | 176 (96.2)    | 45 (100)      | 21 (91.3)     | 22 (95.7)     | 86 (93.5)     | 0.219 <sup>a</sup> |  |
| Mean (SD)               | 8.4 (9.3)     | 12.0 (9.0)    | 8.6 (11.2)    | 9.9 (7.5)     | 5.8 (8.7)     |                    |  |
| Median                  | 5.5           | 10.3          | 1.4           | 11.3          | 1.1           | $0.004^{\rm b}$    |  |
| Minimum                 | 0.1           | 0.1           | 0.3           | 0.3           | 0.2           |                    |  |
| Maximum                 | 47.7          | 32.0          | 38.7          | 22.6          | 47.7          |                    |  |
| AST (U/L)               | 182 (99.5)    | 45 (100)      | 22 (95.7)     | 23 (100)      | 90 (97.8)     | 0.688a             |  |
| Mean (SD)               | 122.1 (147.3) | 178.5 (209.1) | 121.5 (167.5) | 132.0 (141.6) | 90.9 (90.3)   |                    |  |
| Median                  | 81.0          | 102.0         | 79.5          | 87.0          | 54.5          | $0.019^{b}$        |  |
| Minimum                 | 9.0           | 10.0          | 10.0          | 9.0           | 10.0          |                    |  |
| Maximum                 | 1012          | 1012          | 784.0         | 561.0         | 391.0         |                    |  |
| GGT (U/L)               | 166 (90.7)    | 41 (91.1)     | 19 (82.6)     | 19 (82.6)     | 85 (92.4)     | 0.310a             |  |
| Mean (SD)               | 498.8 (614.1) | 607.7 (630.6) | 395.4 (374.5) | 454.4 (376.4) | 479.0 (692.1) |                    |  |
| Median                  | 297.5         | 382.0         | 370.0         | 403.0         | 206.0         | $0.237^{\rm b}$    |  |
| Minimum                 | 8.0           | 12.0          | 15.0          | 14.0          | 8.0           |                    |  |
| Maximum                 | 4282          | 2869          | 1258          | 1553          | 4282          |                    |  |
| Alkaline                | 181 (98.9)    | 45 (100)      | 22 (95.7)     | 22 (95.7)     | 90 (97.8)     | $0.402^{a}$        |  |
| phosphatase (U/L)       |               | ( )           | ( )           | ()            | ()            |                    |  |
| Mean (SD)               | 874.0 (872.0) | 1076 (916.3)  | 930.4 (1338)  | 882.5 (707.9) | 758.2 (738.4) |                    |  |
| Median                  | 638.0         | 985.0         | 563.0         | 845.0         | 419.5         | $0.065^{\rm b}$    |  |
| Minimum                 | 48.0          | 61.0          | 158.0         | 114.0         | 48.0          |                    |  |
| Maximum                 | 5980          | 5360          | 5980          | 3133          | 3285          |                    |  |
| Glycemia (mg/dL)        | 182 (99.5)    | 45 (100)      | 22 (95.7)     | 23 (100)      | 90 (97.8)     | $0.688^{a}$        |  |
| Mean (SD)               | 136.3 (61.4)  | 152.7 (78.4)  | 135.6 (69.4)  | 125.9 (50.6)  | 131.8 (51.4)  |                    |  |
| Median                  | 114.0         | 122.0         | 109.5         | 109.0         | 112.5         | $0.417^{\rm b}$    |  |
| Minimum                 | 58.0          | 58.0          | 78.0          | 72.0          | 67.0          |                    |  |
| Maximum                 | 447.0         | 447.0         | 386.0         | 262.0         | 331.0         |                    |  |
| Serum amylase<br>(U/L)  | 138 (75.4)    | 35 (77.8)     | 18 (78.3)     | 19 (82.6)     | 65 (70.7)     | 0.639ª             |  |
| Mean (SD)               | 199.1 (578.5) | 204.3 (228.1) | 124.2 (113.8) | 151.2 (187.8) | 231.6 (819.8) |                    |  |
| Median                  | 72.0          | 104.0         | 83.5          | 56.0          | 70.0          | $0.468^{b}$        |  |
| Minimum                 | 8.0           | 20.0          | 12.0          | 13.0          | 8.0           |                    |  |
| Maximum                 | 6574          | 966.0         | 380.0         | 706.0         | 6574          |                    |  |

<sup>&</sup>lt;sup>a</sup>Fisher's exact test (two-tail).



bKruskal-Wallis test.

Table 2. Correlations between laboratory tests, symptoms and lipids.

 $<sup>\</sup>rho$ , Spearman's rank correlation coefficient;

## Analyses of serum concentrations of lipids

Blood concentrations of total cholesterol and triglycerides were determined enzymatically (CHOD-PAP and GPO-PAP methods, respectively) (Porta et al. 1999, 2008; Lumbreras et al. 2009). TSL were calculated from total cholesterol and triglycerides using the standard shortformula:  $TSL = 2.27 \times Total Cholesterol + Triglycerides +$ 62.3 (Porta et al. 1999, 2009; Lumbreras et al. 2009).



N, Number of patients.

 $Total\ cholesterol,\ triglycerides,\ and\ total\ lipids\ in\ mg/dL.\ Diabetes\ mellitus\ and\ coffee\ consumption\ in\ two\ categories,\ tobacco\ smoking\ in\ the consumption\ in\ the\ consumpti$ three categories and alcohol consumption in grams.

Table 3. Relationship between laboratory tests, tumor stage and other factors.

| Dependent        |                       |       | Model 1      |                |       | Model 2      |                |  |
|------------------|-----------------------|-------|--------------|----------------|-------|--------------|----------------|--|
| variable         | Factor                | β     | CI 95%       | <i>p</i> value | β     | CI 95%       | <i>p</i> value |  |
| Direct bilirubin | Tumor stage           |       |              |                |       |              |                |  |
|                  | Stage II vs. stage I  | -0.71 | -1.77, 0.36  | 0.192          | -0.88 | -1.98, 0.23  | 0.118          |  |
|                  | Stage III vs. stage I | -0.26 | -1.29, 0.78  | 0.624          | -0.63 | -1.69, 0.42  | 0.238          |  |
|                  | Stage IV vs. stage I  | -1.33 | -2.07, -0.59 | 0.001          | -1.33 | -2.12, -0.54 | 0.001          |  |
| Total bilirubin  | Tumor stage           |       |              |                |       |              |                |  |
|                  | Stage II vs. stage I  | -0.76 | -1.57, 0.06  | 0.069          | -0.85 | -1.64, -0.06 | 0.035          |  |
|                  | Stage III vs. stage I | -0.16 | -0.95, 0.64  | 0.697          | -0.39 | -1.17, 0.39  | 0.323          |  |
|                  | Stage IV vs. stage I  | -1.09 | -1.65, -0.52 | < 0.001        | -1.09 | -1.66, -0.52 | < 0.001        |  |
| AST              | Tumor stage           |       |              |                |       |              |                |  |
|                  | Stage II vs. stage I  | -0.47 | -1.03, 0.10  | 0.103          | -0.41 | -0.99, 0.17  | 0.166          |  |
|                  | Stage III vs. stage I | -0.25 | -0.80, 0.29  | 0.359          | -0.36 | -0.93, 0.22  | 0.220          |  |
|                  | Stage IV vs. stage I  | -0.60 | -0.99, -0.20 | 0.003          | -0.69 | -1.12, -0.27 | 0.001          |  |
| GGT              | Tumor stage           |       |              |                |       |              |                |  |
|                  | Stage II vs. stage I  | -0.49 | -1.34, 0.35  | 0.253          | -0.39 | -1.25, 0.47  | 0.377          |  |
|                  | Stage III vs. stage I | -0.13 | -0.96, 0.70  | 0.762          | -0.41 | -1.27, 0.44  | 0.337          |  |
|                  | Stage IV vs. stage I  | -0.64 | -1.22, -0.07 | 0.029          | -0.75 | -1.35, -0.15 | 0.015          |  |
| Alkaline         | Tumor stage           |       |              |                |       |              |                |  |
| phosphatase      | Stage II vs. stage I  | -0.30 | -0.81, 0.21  | 0.253          | -0.12 | -0.65, 0.41  | 0.656          |  |
|                  | Stage III vs. stage I | -0.16 | -0.67, 0.34  | 0.527          | -0.22 | -0.75, 0.31  | 0.408          |  |
|                  | Stage IV vs. stage I  | -0.42 | -0.77, -0.06 | 0.023          | -0.43 | -0.82, -0.05 | 0.028          |  |

β, multiple linear regression coefficient. TSL, total serum lipids.

Serum concentrations of laboratory tests were log-transformed. Models 1 are adjusted by age and sex; Models 2 are further adjusted by TSL and time from blood draw for laboratory analyses to blood draw for analyses of lipids.

#### **Statistics**

Univariate statistics were computed as customary (Armitage et al. 2002). For comparisons between continuous variables Kruskal-Wallis was used. When a tendency was observed the Jonckheere-Terpstra test for linear trend was used. Fisher's exact test for homogeneity was applied to assess the relationship between two categorical variables. To analyze the relationships of serum concentrations of biomarkers and glycemia with tumor stage and syndromes, general linear models (GLM) were applied (Armitage et al. 2002). The main effects of all predictors were independently explored in base models, which included age and sex; the results when the variable of interest tumor is stage are shown in Table 3, while the results for cholestatic syndrome are shown in Table 4. Serum concentrations of pancreatic enzymes, hepatic markers and glycemia were log-transformed when dependent variables were in multivariate models. Other variables - e.g. symptoms, TSL, time intervals were retained in the models when they materially altered the estimates (Porta 2001; Porta et al. 2008, 2009). We used heuristic diagrams to summarize the main results; such diagrams represent different relationships, not necessarily causal. The level of statistical significance was set at 0.05, and all tests are two-tailed. Analyses were performed with SPSS, version 12.0 (SPSS Inc., Chicago, IL, 2003) and the R Project for Statistical Computing, version 2.7.2 (2008).

# **Results**

Concentrations of direct bilirubin, total bilirubin, AST and alkaline phosphatase were lower in patients with

tumor stage IV than in patients with tumors in stages I, II and III (all medians p < 0.02 except for the alkaline phosphatase) (Table 1). Concentrations of GGT, glycemia and amylase did not significantly differ by tumor stage, although median concentrations were higher in stage I than in other tumor stages. No statistically significant differences were observed in concentrations of direct bilirubin, AST, GGT, lipase and amylase between patients with and without diabetes mellitus (DM) (data not shown). The median glycemia in patients with DM was 175 mg/dL and in patients without DM,  $108 \,\mathrm{mg/d} \,\mathrm{L} \,(p < 0.001)$ ; the median value of alkaline phosphatase in patients with DM was 1057 U/L, whereas in patients without DM it was  $565 \,\mathrm{U/L} \,(p = 0.019).$ 

Direct bilirubin, total bilirubin, AST, GGT and alkaline phosphatase were highly correlated with jaundice, choluria and hypocholia ( $\rho$  between 0.40 and 0.79) and, therefore, with the cholestatic syndrome (ρ between 0.58 and 0.79); to a lesser extent (but statistically significant), bilirubin and hepatic enzymes were also associated with the three measures of lipids (all  $\rho > 0.33$ ) (Table 2). Direct bilirubin, total bilirubin, AST, GGT, alkaline phosphatase and serum amylase were not significantly correlated with pancreatitis, nor with coffee, alcohol and tobacco consumption.

Multivariate models show an inverse relationship between tumor stage and direct bilirubin, total bilirubin, AST, GGT and alkaline phosphatase (Table 3). As compared to patients with stage I tumors, patients with tumors in stage IV had significantly lower concentrations of direct and total bilirubin, AST, GGT and alkaline



| Dependent variable         | Model                | β     | 95% CI       | p value | $R^2$ | <i>p</i> value model |
|----------------------------|----------------------|-------|--------------|---------|-------|----------------------|
| Direct bilirubin (mg/dL)   |                      |       |              |         | 0.701 | < 0.001              |
|                            | Cholestatic syndrome |       |              |         |       |                      |
|                            | Partial vs. absent   | 2.61  | 2.05, 3.17   | < 0.001 |       |                      |
|                            | Complete vs. absent  | 3.93  | 3.49, 4.41   | < 0.001 |       |                      |
|                            | Age                  | 0.01  | -0.01, 0.03  | 0.128   |       |                      |
|                            | Coffee intake        | -0.48 | -1.02, 0.07  | 0.084   |       |                      |
| Total bilirubin (mg/dL)    |                      |       |              |         | 0.730 | < 0.001              |
|                            | Cholestatic syndrome |       |              |         |       |                      |
|                            | Partial vs. absent   | 1.73  | 1.35, 2.11   | < 0.001 |       |                      |
|                            | Complete vs. absent  | 3.13  | 2.82, 3.45   | < 0.001 |       |                      |
|                            | Age                  | 0.02  | 0.01, 0.03   | 0.006   |       |                      |
|                            | Coffee intake        | -0.33 | -0.72, 0.06  | 0.097   |       |                      |
| AST (U/L)                  |                      |       |              |         | 0.463 | < 0.001              |
|                            | Cholestatic syndrome |       |              |         |       |                      |
|                            | Partial vs. absent   | 1.12  | 0.78, 1.47   | < 0.001 |       |                      |
|                            | Complete vs. absent  | 1.60  | 1.31, 1.89   | < 0.001 |       |                      |
|                            | Age                  | 0.01  | 0.00, 0.02   | 0.030   |       |                      |
|                            | Coffee intake        | -0.08 | -0.43, 0.28  | 0.662   |       |                      |
| GGT (U/L)                  |                      |       |              |         | 0.492 | < 0.001              |
|                            | Cholestatic syndrome |       |              |         |       |                      |
|                            | Partial vs. absent   | 2.04  | 1.51, 2.57   | < 0.001 |       |                      |
|                            | Complete vs. absent  | 2.32  | 1.91, 2.73   | < 0.001 |       |                      |
|                            | Age                  | 0.01  | -0.01, 0.02  | 0.544   |       |                      |
|                            | Coffee intake        | -0.67 | -1.21, -0.13 | 0.016   |       |                      |
| Alkaline phosphatase (U/L) |                      |       |              |         | 0.399 | < 0.001              |
|                            | Cholestatic syndrome |       |              |         |       |                      |
|                            | Partial vs. absent   | 0.98  | 0.65, 1.32   | < 0.001 |       |                      |
|                            | Complete vs. absent  | 1.35  | 1.07, 1.63   | < 0.001 |       |                      |
|                            | Age                  | 0.01  | 0.00, 0.02   | 0.034   |       |                      |
|                            | Coffee intake        | -0.20 | -0.55, 0.14  | 0.247   |       |                      |
| Serum amylase (U/L)        |                      |       |              |         | 0.021 | 0.776                |
|                            | Cholestatic syndrome |       |              |         |       |                      |
|                            | Partial vs. absent   | 0.02  | -0.49, 0.53  | 0.933   |       |                      |
|                            | Complete vs. absent  | 0.09  | -0.33, 0.52  | 0.661   |       |                      |
|                            | Age                  | -0.01 | -0.02, 0.01  | 0.267   |       |                      |
|                            | Coffee intake        | -0.03 | -0.58, 0.52  | 0.913   |       |                      |

 $\beta$ , multiple linear regression coefficient.  $R^2$ , coefficient of determination.

Serum concentrations of laboratory tests were log-transformed. All models are further adjusted by sex.

phosphatase. This was so even when including TSL in the model (Table 3, models 2). In models 2 of Table 3 (which included tumor stage adjusted by age, sex, TSL, and the interval from blood draw for laboratory analyses to blood draw for lipid determination), TSL and the interval were always statistically significant. Notably, in all models for the biomarkers adjusted for age and the cholestatic syndrome, tumor stage was not statistically significant. When adjusting for age, sex and coffee consumption, the linear coefficients for stage were even lower (e.g. for GGT,  $\beta_{\text{stage IV vs. stage I}} = -0.58, p = 0.077$ ).

Total bilirubin was significantly higher in cases with complete cholestatic syndrome than in patients with partial or no cholestatic syndrome (p < 0.001) regardless of tumor stage (Figure 1). Equally, total bilirubin was similar in stages I, II, III and IV in patients with the complete cholestatic syndrome (p = 0.956, Kruskal–Wallis test). There

was no association between direct bilirubin and stage upon stratification by cholestatic syndrome (p = 0.386without syndrome, p = 0.472 in partial syndrome and p = 0.650 in complete syndrome, Kruskal–Wallis test).

Direct bilirubin, total bilirubin, GGT, AST and alkaline phosphatase were the biochemical parameters most strongly associated with the cholestatic syndrome (Table 4). The respective age and sex-adjusted regression coefficients for patients with complete cholestatic syndrome were 3.77, 3.01, 2.15, 1.52 and 1.29 (all p < 0.001). As also shown in the table by the coefficient of determination  $(R^2)$ , age, sex, coffee intake and the cholestatic syndrome explained statistically about 70% of the variability in the concentrations of direct and total bilirubin (p < 0.001). When included in the models shown in Table 4, stage was not associated with any of the biochemical parameters. When hospital of admission was included in



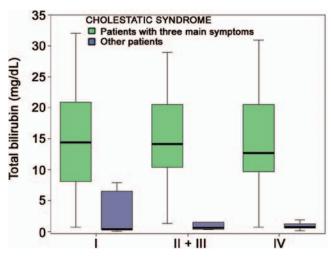


Figure 1. Concentration of total bilirubin (mg/dL) by tumor stage and presence or absence of full cholestatic syndrome. The box itself contains the middle 50% of the data (the inter-quartile range). The upper edge of the box indicates the 75th percentile of the data set, and the lower edge indicates the 25th percentile. The thick line inside the box indicates the median value of the data. The ends of the vertical lines or "whiskers" represent the minimum and maximum data values, unless outliers are present, in which case the whiskers extend to a maximum of 1.5 times the inter-quartile range.

the multivariate models, estimates for tumor stage or for cholestatic syndrome were not altered (data not shown).

## Discussion

As compared to patients with tumors in stage I, patients with tumors in stage IV had statistically significantly lower concentrations of direct and total bilirubin; this was so both in simple and multivariate models, which adjusted by potential confounders. However, the association between bilirubin and stage was entirely due to the relationships among bilirubin, cholestatic syndrome and earlier stage at presentation. Specifically,

- as previously reported (Porta et al. 2005), in our patients all cholestatic signs and symptoms were individually associated with more localized tumors (p < 0.001), and there was a clear trend towards more localized tumors with increasing number of cholestatic signs (p < 0.001);
- (ii) as expected, direct bilirubin and total bilirubin were highly correlated with jaundice, choluria and hypocholia, and, hence, with the cholestatic syndrome, regardless of tumor stage; and
- (iii) consequently, there was no association between bilirubin and stage when we stratified by cholestatic syndrome (Figure 1).

These relationships are graphically summarized in Figure 2:

The location of the tumor within the pancreas causally influences the occurrence of signs as well as the concentrations of liver and pancreatic enzymes (top 2 single-headed arrows of Figure 2). For instance, a

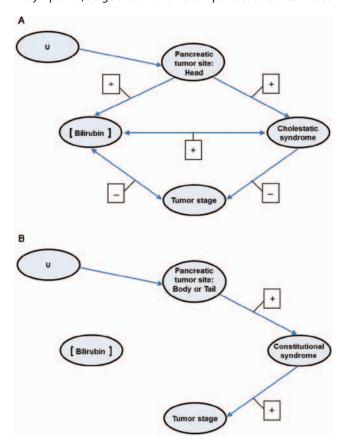


Figure 2. Relationships between pancreatic tumor site, bilirubin concentrations, syndromes (diagram A: cholestatic, diagram B: constitutional), and tumor stage in patients with exocrine pancreatic cancer. Heuristic diagrams representing associative and causal relationships between the syndromes, bilirubin blood concentration and tumor stage. The double-headed arrows indicate association (not causal) between the factors included. U, Unmeasured factors. [Bilirubin], Blood concentration of bilirubin.

tumor in the pancreatic head may occlude the common bile duct, hence causing cholestatic syndrome and increasing bilirubin and other liver enzymes (top 2 single-headed arrows of Figure 2, Diagram A). By contrast, patients with a tumor in the pancreatic body or tail are more likely to present with the constitutional syndrome (upper right single-headed arrow of Figure 2, Diagram B).

- Through its association or not with the cholestatic syndrome, pancreatic tumor site influences stage (Porta et al. 2005); i.e. stage is influenced by the presence or absence of symptoms (point 1 in the previous paragraph above and single-headed arrow in the lower right side of Figure 2).
- Therefore, the association between bilirubin (and other hepatic and pancreatic biomarkers) and stage is non-causal (double-headed arrow in the lower left side of Figure 2, Diagram A). The double-headed arrow in the middle of Figure 2 is based on point 2 in the previous paragraph.

There were no significant differences across hospitals in the concentrations of the biomarkers. Laboratory procedures were those performed in daily clinical care



by the participating hospitals. The objectives of the PANKRAS II study did not include to evaluate the analytical methodology of each hospital; thus, this methodology was not registered. When multivariate models (Tables 3 and 4) included the hospital of admission as a potential confounder, the associations of tumor stage and of cholestatic syndrome with the levels of the biomarkers analyzed did not change.

Results on signs and symptoms must always be interpreted with caution. First, extensive clinical evidence shows that some symptoms (e.g. jaundice) are less insidious and, hence, more easily perceived and reported by patients than others (e.g. anorexia); thus, some amount of symptom misclassification is inevitable. Second, the precision of estimates for very frequent or infrequent symptoms may be low. Third, syndromes may better reflect the relevant dimensions of the underlying pathophysiological processes. And fourth, pathophysiologic processes underlying syndromes are considerably different.

The study size was small and some of our estimates were statistically imprecise. Size also limited the number of variables that models could account for. However, data had enough power to detect associations of relevant magnitude and scientific relevance. Furthermore, this is the largest study of its type in pancreatic cancer, and findings deserve to encourage further studies along the same lines; i.e. integrating knowledge from internal medicine, clinical epidemiology and molecular epidemiology (Porta & Alvarez-Dardet 1998)

Cholestatic and constitutional symptoms reflect pathophysiological processes and disease progression; they are associated with pancreatic and liver parameters, as well as with tumor stage; they may also influence biomarkers of exposure (Porta et al. 2009). For instance, in diseases with high lipid mobilization, as EPC, liver and pancreatic tests can be helpful to assess changes in lipid concentrations and in concentrations of lipophilic biomarkers of environmental factors, such as certain vitamins and organochlorine compounds (Porta 2001; Porta et al. 2003, 2008, 2009, 2012). These relationships need to be considered by a number of studies using biomarkers, including reports on the etiologic, diagnostic and prognostic applications of "-omics" technologies (Gallo et al. 2011).

# **Acknowledgments**

The authors gratefully acknowledge scientific and technical assistance provided by Marta Crous-Bou, Alejandra Corcuera, Elisa Puigdomènech, Paloma Quesada, Sílvia Geeraerd, Silvia Santaularia, and Yolanda Rovira.

### **Declaration of interest**

Supported by research grants from Generalitat de Catalunya (CIRIT SGR 0241, SGR 0078); 'Red temática de investigación cooperativa de centros en Cáncer' (C03/10),

'Red temática de investigación cooperativa de centros en Epidemiología y salud pública'(C03/09), CIBER de Epidemiología, and CIBER de Enfermedades Hepáticas y Digestivas, Instituto de Salud Carlos III, Government of Spain; and Department of Universities and Research, Government of Catalonia (SGR200500646). The study sponsors and funding organizations played no role and had no involvement in the design of study, choice of enrolled patients, or in the collection, analysis, and interpretation of data; they also had no role and no involvement in the writing of the report or in the decision to submit the paper for publication. The authors report no declarations of interest.

#### References

- Armitage P, Berry G, Matthews JNS. (2002). Statistical methods in medical research. 4th edition. Oxford: Blackwell.
- Björnsson E, Gustafsson J, Borkman J, Kilander A. (2008). Fate of patients with obstructive jaundice. J Hosp Med 3:117-123.
- Crous-Bou M. (2009). Clinical and environmental influences on the prevalence of mutations in the Kras oncogene in patients with pancreatic ductal adenocarcinoma [Doctoral dissertation]. Barcelona: Universitat Autònoma de Barcelona. In Catalan & English. Available at: http://www.imim.es/programesrecerca/ epidemiologia/en\_documentsgrecm.html
- Crous-Bou M, Porta M, Morales E, López T, Carrato A, Puigdomènech E, Real FX; PANKRAS II Study Group. (2009). Past medical conditions and K-ras mutations in pancreatic ductal adenocarcinoma: a hypothesis-generating study. Cancer Causes Control 20:591-599.
- Gallo V, Egger M, McCormack V, Farmer PB, Ioannidis JP, Kirsch-Volders M, Matullo G, Phillips DH, Schoket B, Stromberg U, Vermeulen R, Wild C, Porta M, Vineis P; STROBE Statement. (2011). STrengthening the Reporting of OBservational studies in Epidemiology-Molecular Epidemiology (STROBE-ME): extension of the STROBE Statement. PLoS Med 8:e1001117.
- Gama R, Teale JD, Marks V. (2003). Best practice No 173: clinical and laboratory investigation of adult spontaneous hypoglycaemia. J Clin Pathol 56:641-646.
- Hung FC, Kuo CM, Chuah SK, Kuo CH, Chen YS, Lu SN, Chang Chien CS. (2007). Clinical analysis of primary duodenal adenocarcinoma: an 11-year experience. J Gastroenterol Hepatol 22:724-728
- Johansen D, Borgström A, Lindkvist B, Manjer J. (2009). Different markers of alcohol consumption, smoking and body mass index in relation to risk of pancreatic cancer. A prospective cohort study within the Malmö Preventive Project. Pancreatology 9:677-686.
- Kahan L, Go VL, Larson FC. (1981). Increased activity in serum of an alkaline phosphatase isoenzyme in cancer: analytical method and preliminary clinical studies. Clin Chem 27:104-107.
- Lee DH, Jacobs DR Jr. (2006). Association between serum concentrations of persistent organic pollutants and gamma glutamyltransferase: results from the National Health and Examination Survey 1999-2002. Clin Chem 52:1825-1827.
- Lee DH, Jacobs DR Jr. (2009). Serum gamma-glutamyltransferase: new insights about an old enzyme. J Epidemiol Community Health 63:884-886
- Li D, Jiao L. (2005). Epidemiology. In: von Hoff DD, Evans DB, Hruban RH, editors. Pancreatic Cancer. Boston: Jones & Bartlett, 103-117.
- Löhr JM, Heinemann V, Friess H, eds. (2005). Pancreatic cancer. Bremen: Uni-Med International, 60-63.
- Lumbreras B, Porta M, Márquez S, Pollán M, Parker LA, Hernández-Aguado I. (2008). QUADOMICS: an adaptation of the Quality Assessment of Diagnostic Accuracy Assessment (QUADAS) for the evaluation of the methodological quality of studies on the diagnostic accuracy of '-omics'-based technologies. Clin Biochem 41:1316-1325



- Lumbreras B, Porta M, Márquez S, Pollán M, Parker LA, Hernández-Aguado I. (2009). Sources of error and its control in studies on the diagnostic accuracy of '-omics' technologies. Proteomics Clin Appl 3:173-184.
- Parker LA, Gómez Saez N, Lumbreras B, Porta M, Hernández-Aguado I. (2010). Methodological deficits in diagnostic research using '-omics' technologies: evaluation of the QUADOMICS tool and quality of recently published studies. PLoS ONE 5:e11419.
- Parker LA, Porta M, Lumbreras B, López T, Guarner L, Hernández-Aguado I, Carrato A, Corominas JM, Rifà J, Fernandez E, Alguacil J, Malats N, Real FX. (2011). Clinical validity of detecting K-ras mutations for the diagnosis of exocrine pancreatic cancer: a prospective study in a clinically-relevant spectrum of patients. Eur J Epidemiol 26:229-236.
- Porta M, Alvarez-Dardet C. (1998). Epidemiology: bridges over (and across) roaring levels. J Epidemiol Community Health 52:605.
- Porta M, Malats N, Belloc J, Gallén M, Fernandez E. (1996). Do we believe what patients say about their neoplastic symptoms? An analysis of factors that influence the interviewer's judgement. Eur J Epidemiol 12:553-562.
- Porta M, Malats N, Jariod M, Grimalt JO, Rifà J, Carrato A, Guarner L, Salas A, Santiago-Silva M, Corominas JM, Andreu M, Real FX. (1999). Serum concentrations of organochlorine compounds and K-ras mutations in exocrine pancreatic cancer. PANKRAS II Study Group. Lancet 354:2125-2129.
- Porta M, Costafreda S, Malats N, Guarner L, Soler M, Gubern JM, García-Olivares E, Andreu M, Salas A, Corominas JM, Alguacil J, Carrato A, Rifà J, Real FX. (2000). Validity of the hospital discharge diagnosis in epidemiologic studies of biliopancreatic pathology. PANKRAS II Study Group. Eur J Epidemiol 16:533-541.
- Porta M. (2001). Role of organochlorine compounds in the etiology of pancreatic cancer: a proposal to develop methodological standards. Epidemiology 12:272-276.

- Porta M, Fernandez E, Alguacil J. (2003). Semiology, proteomics, and the early detection of symptomatic cancer. J Clin Epidemiol 56:815-819.
- Porta M, Fabregat X, Malats N, Guarner L, Carrato A, de Miguel A, Ruiz L, Jariod M, Costafreda S, Coll S, Alguacil J, Corominas JM, Solà R, Salas A, Real FX. (2005). Exocrine pancreatic cancer: symptoms at presentation and their relation to tumour site and stage. Clin Transl Oncol 7:189-197.
- Porta M, Grimalt JO, Jariod M, Ruiz L, Marco E, López T, Malats N, Puigdomènech E, Zumeta E; PANKRAS II Study Group. (2007a). The influence of lipid and lifestyle factors upon correlations between highly prevalent organochlorine compounds in patients with exocrine pancreatic cancer. Environ Int 33:946-954.
- Porta M, Pumarega J, Ferrer-Armengou O, López T, Alguacil J, Malats N, Fernàndez E; PANKRAS II Study Group. (2007b). Timing of blood extraction in epidemiologic and proteomic studies: results and proposals from the PANKRAS II Study. Eur J Epidemiol 22:577-588.
- Porta M, Ferrer-Armengou O, Pumarega J, López T, Crous-Bou M, Alguacil J, Fitó M, Jariod M, Vicente A, Morales E, Covas MI, Puigdomènech E, Gupta N; PANKRAS II Study Group. (2008). Exocrine pancreatic cancer clinical factors were related to timing of blood extraction and influenced serum concentrations of lipids. J Clin Epidemiol 61:695-704.
- Porta M, Pumarega J, López T, Jariod M, Marco E, Grimalt JO; PANKRAS II Study Group. (2009). Influence of tumor stage, symptoms, and time of blood draw on serum concentrations of organochlorine compounds in exocrine pancreatic cancer. Cancer Causes Control 20:1893-1906.
- Porta M, Gasull M, Pumarega J. (2012). A step towards more comprehensive analyses of life-course effects of mixtures of environmental factors. Int J Epidemiol. doi: 10.1093/ije/dys014
- Sala M, Sunyer J, Herrero C, To-Figueras J, Grimalt J. (2001). Association between serum concentrations of hexachlorobenzene and polychlorobiphenyls with thyroid hormone and liver enzymes in a sample of the general population. Occup Environ Med 58:172–177.

